

PARTICIPATION FORM

Acceptance List Opens
20 June 2024

Lead Issuing House



Acceptance List Closes
29 July 2024

Joint Issuing Houses:



on behalf of



Rights Issue of 3,200,000,000 Ordinary Shares of 50 kobo each at ₦9.25 per share

on the basis of 1 new Ordinary Share for every 10 Ordinary Shares held as at the close of business on Friday, 05 January 2024

PAYABLE IN FULL ON ACCEPTANCE

DETAILS OF SHAREHOLDER'S PROVISIONAL ALLOTMENT	Unit No.:	
	Unit Held:	
	Rights Due:	
	Amount (₦)	

INSTRUCTIONS FOR COMPLETING THE PARTICIPATION FORM

- Acceptance and/or renunciation must be made on this Participation Form.
- Allottees should complete only **ONE** of the boxes marked A and B on the reverse of this form. Shareholders accepting the provisional allotment in full should complete box A and submit their Participation Forms to any of the Receiving Agents listed on page 51 of the Rights Circular together with a cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "**FIDELITY BANK RIGHTS**", with the name, address and mobile number of the shareholder written on the back.

Shareholders who wish to make payments electronically for their rights, should contact any of the Receiving Agents listed on page 51 of the Rights Circular for the transfer details. Any payment made electronically or with value exceeding ₦10,000,000.00 (Ten Million Naira) should be made via SWIFT, RTGS or NEFT into the designated account provided by the Receiving Agent. **Such payment must include the following transfer instruction narrative: "[FULL NAME OF SHAREHOLDER]'s PAYMENT FOR FIDELITY BANK RIGHTS"**.

Evidence of all electronic transfers must be submitted to the Receiving Agents. If payment is not received by Monday, 29 July 2024, the provisional allotment will be deemed to have been declined and will be cancelled.
- Shareholders accepting their provisional allotment partially should complete box B and submit their Participation Forms to any of the Receiving Agents listed on page 51 of the Rights Circular together with the evidence of payment transfer for the partial acceptance in accordance with 2 above.
- Shareholders renouncing the provisional allotment partially or in full, who also wish to trade their rights on the floor of the Exchange should complete item (iii) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Participation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
- Shareholders who wish to acquire additional shares over and above their provisional allotment should apply for additional shares by completing item (ii) and (iii) of box A.
- All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances / applications in respect of which cheques are returned unpaid for any reason will be rejected and cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Participation Form is lodged.
- Joint allottees must sign on separate lines in the appropriate section of the Participation Form.
- Participation Forms of corporate allottees must bear their incorporation numbers and corporate seals and must be completed under the hands of duly authorised officials who should also state their designations.

FOR REGISTRAR'S USE ONLY

Number of Ordinary Shares Provisionally Allotted	Number of Ordinary Shares Accepted	Number of Additional Ordinary Shares applied for	Number of Ordinary Shares Renounced	Number of Additional Ordinary Shares allotted	Total number of Ordinary Shares Allotted	Total amount payable	Amount paid	Amount to be returned	Bank draft/ cheque number
						₦	₦	₦	

STAMP OF RECEIVING AGENT

Please Turn Over ↴

PARTICIPATION FORM

Acceptance and/or renunciation must be made in accordance with the instructions set out on the front of this form. Care should be taken to comply with the instructions as application that do not comply may be rejected. If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance. The Company and the Issuing Houses have the discretion to reject any incomplete Participation Form.

Investor's Stockbroker.....

CHN Number.....

Stockbroker Code.....

CSCS Number.....

A. FULL ACCEPTANCE / REQUEST FOR ADDITIONAL ORDINARY SHARES

i. I / We accept in full, the provisional allotment shown on the front of this form.

ii. I / We also apply for additional ordinary shares:
 Number of Additional ordinary shares applied for Additional amount payable at ₦9.25 per share

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I / We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us, in accordance with the Provisional Allotment Letter contained in the Rights Circular.

iii. I / We enclose my / our cheque / bank draft / evidence of payment transfer for ₦..... being the sum of the amount payable as shown on the front of this form, and the additional amount payable as shown in item (ii) above.
 Cheque details: Name of bank / cheque number/branch.....

B. RENUNCIATION OR PARTIAL ACCEPTANCE

1 Number of ordinary shares accepted	2 Amount payable at ₦9.25 per share	3 Number of ordinary shares renounced
#		

i. I / We accept only the number of ordinary shares shown in column (1) above and enclose my/our cheque / bank draft for the value shown in column (2) above.
 Cheque details: Name of bank / cheque number / branch.....

ii. I / We hereby renounce my / our rights to the ordinary shares shown in column (3) above, being the balance of the ordinary shares allocated to me / us.

iii. I / We confirm that I / We wish to trade my / our rights of ordinary shares (being my / our renounced shares as shown in Column (3) above) on the floor of the Exchange. I / We shall obtain a Transfer Form from my / our stockbroker, complete it in accordance with his instructions and return it to the stockbroker with the form.

MUST BE FULLY COMPLETED FOR BOTH A AND B

Name (s) (in block letters)

Next of Kin

Daytime Telephone Number Mobile (GSM) Telephone Number

Email Address

BANK DETAILS (FOR E-DIVIDEND)

Name of Bank

Branch Incorporation Number and Seal of Corporate Allottee

Account Number

Bank Verification Number (BVN)

Signature 2nd Signature (Joint only)

Name of Authorised Signatory (corporate only): Name of Authorised Signatory (corporate only):

Designation (corporate only): Designation (corporate only):

C. TRADING IN RIGHTS

i) Shareholders who wish to trade in their rights partially or in full may trade such rights on the floor of the Exchange. The rights will be traded actively on the floor of the Exchange.

ii) Shareholders who wish to acquire additional shares over and above their provisional allotment should apply for additional shares by completing item (ii) of box A above.

iii) Shareholders who purchase rights on the floor of the Exchange are guaranteed the number of shares purchased; they will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (ii) of box A will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for.

iv) If you wish to purchase renounced rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Fidelity Bank rights.

STAMP OF RECEIVING AGENT

RESORT SECURITIES & TRUST LTD.
 (Member of the Nigerian Stock Exchange)
 (5th Floor) 94, Broad Street,
 Lagos.
 P. O. Box 6575, Marina, Lagos.